West Lancashire Scouts



For Every Group Trustee Board...

| Chair and Treasurer Have clear | Good admin support for the board | <u>Minimum of 6</u> trustees | Maintain accurate records of meetings | <u>Claiming Gift Aid</u> | <u>Using the Safe</u> <u>Scouting Premises</u> <u>Audit</u> |
|--------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|
| agendas for meetings. | | | | | |
| | | Action | By Who | By When | AGM held annually and |
| Community | Priority 1 | | | | within 6 months of |
| representation on trustee board | Priority 2 | | | | financial year end |
| | Priority 3 | | | | |
| <u>Have an annual budget</u> | | | | | Premises risk assessments in place |
| Create and share an annual report and | | | | | and regularly reviewed |
| statement of accounts. | | | | | Adopt and follow a group constitution |
| independently examined. | | | | | |
| <u>If independent charity,</u> <u>Charity Commissioner</u> <u>return up to date.</u> | Assured that the insurance in place people, property a equipment | for records of | Maintain a risk register and put appropriate mitigations in place. | <u>All trustees</u> <u>inducted and</u> <u>compliant with</u> <u>mandatory</u> <u>training</u> | Ensure your group has enough money |